

NORMAN PUBLIC SCHOOLS

APPROVED 403B VENDORS

COMPANY NAME	LOCAL AGENT/REP	ADDRESS	CITY STATE ZIP	PHONE	FAX	EMAIL
American Fidelity Assurance Co.	Ken Rhoades	2915 N. Classen Blvd. #500	Oklahoma City, OK 73106-5456	(800) 933-1853	(405) 523-5963	
American Fidelity Assurance Co.	Kent McLaurin	2915 N. Classen Blvd. #500	Oklahoma City, OK 73106-5456	(800) 933-1853	(405) 523-5963	
American Fidelity Assurance Co.	Craig Linsenmeyer	2915 N. Classen Blvd. #500	Oklahoma City, OK 73106-5456	(800) 933-1853	(405) 523-5963	
Aspire	Carl Cormier	3131 N. MacArthur, Suite 267-E	Oklahoma City, OK 73122	(405) 495-5222	(405) 495-8777	
Aspire	John Gorton	7814 S. Pennsylvania	Oklahoma City, OK 73159	(405) 681-9633	(405) 681-9643	jgorton@GortonFinancialGroup.com
Aspire	Kevin Kersey	937 SW 25th St. Ste G	Moore, OK 73160	(405) 790-0046	(855) 673-0685	kevin.kersey@edwardjones.com
Aspire	Natalie Lim-Taylor	360 24th Ave NW Suite 118	Norman, OK 73069	(405)-364-7906	(877) 481-1701	
Aspire	Tracy McCary	1800 N. Interstate Dr BIP 103	Norman OK 73072	(405) 615-4465	(405) 353-7033	
Aspire	Laurie Meese	3770 W. Robinson #108	Norman, Ok 73072	(405) 360-3284	(888) 326-0256	
Aspire	Cliff Randall	11912 S May Ave.	Oklahoma City, OK 73170-2619	(405) 691-6027	(866) 430-7478	
Americo Financial Life & Annuity Co.		P.O. Box 807004	Kansas City, MO 64180-7004	(800) 231-8010		
Amerprise Financial Services, Inc	Mark Woody	713 Wall Street	Norman, OK 73069	(405) 360-8836	(405) 360-0699	
Amerprise Financial Services, Inc		70205 Amerprise Financial Ctr.	Minneapolis, MN 55474-0702	(800) 862-7919 Ex 68669	(612) 671-5000	
AXA Equitable	Joseph Hladik	4801 Gaillardia Parkway Suite 202	Oklahoma City, OK 73142	(405) 707-0232	(405) 707-0292	
AXA Equitable	Darren Telford	4801 Gaillardia Parkway Suite 202	Oklahoma City, OK 73142	(405) 946-9000	(405) 942-4287	
AXA Equitable	Patrick Yandell	5712 NW 132nd St	Oklahoma City, OK 73142	(405) 204-0965	(405) 470-2988	
Foresters Financial Services Inc	Shawna Anderson	6301 Waterford Blvd Suite 301	Oklahoma City, OK 73118	(405) 936-4210 ext 206	(405) 936-4211	
GWN Marketing/Horizon Financial	Dr. Robert Everett	15 W. Edmond Rd., Suite B	Edmond, OK 73003	(405) 359-7500	(405) 359-6500	
Horace Mann Companies	Patricia Andrews	6001 NW Expressway	Oklahoma City, OK 73132	(405) 720-8438	(405) 720-8438	
Industrial-Alliance Pacific Life	Carlos Galvan	580 Decker Drive, Suite 115	Irving, TX 75062	(972) 541-0423		
Life Insurance Co. of the Southwest	John A. Locher, II	P.O. Box 700095	Tulsa, Oklahoma 74170	(918) 369-87278	(918) 369-1324	
Life Insurance Co. of the Southwest	Vickey Johnson	5116 N. Portland	Oklahoma City, OK 73112	(405) 210-4656		
Life Insurance Co. of the Southwest	Jerry Neal	4305 Huntleigh Ct.	Norman, OK 73069	(405) 476-5431	(405) 364-4969	
Life Insurance Co. of the Southwest	Dick Collins	10114 S. 198 E. Ave	Broken Arrow, OK 74014	(918) 451-5000		
Mass Mutual	Dan Mitchell	401 W. Main #390	Norman, OK 73069	(405) 447-6676	(405) 447-4654	
MetLife	Karen Dice			(918) 284-6258	(918) 396-0206	
New York Life		3030 NW Expressway Suite 1800	Oklahoma City, OK 73112	(405) 813-7400	(405) 813-7454	
VOYA Financial/ Reliastar	Rodney Jones	717 Wall Street	Norman, OK 73069	(405) 366-1297	(405) 366-1349	
VOYA Financial/ Reliastar	David Wilson	4141 N.W. Expway, Suite 370	Oklahoma City, OK 73116	(405) 843-5540		
PFS Investments	Eddie Perkins	1330 N. Classen Blvd., #205	Oklahoma City, OK 73106	(405) 239-7755	(405) 239-7751	
PFS Investments	Carl Cormier	3131 N. MacArthur, Suite 267-E	Oklahoma City, OK 73122	(405) 495-5222	(405) 495-8777	
PFS Investments	Richard Womack	3131 N. MacArthur, Suite 203-F	Oklahoma City, OK 73122	(405) 787-3131	(405) 787-3133	
PFS Investments	Paul Goddard II	1910 Trailview Drive	Norman OK 73072	(405) 521-2738	(405) 521-4797	
PFS Investments	William Forrest	5100 N. Brookline Suite 150	Oklahoma City, OK 73112	(405) 605-1699	(405) 605-1696	
Security Benefit Group	Kyle Ruzicka	728 Villa Ave.	Yukon, OK 73099	(405) 350-0421	(405) 354-4111	
Voya Financial/Oklahoma TRS 403(b)	Derik Sullivan	2019 Sandpiper Dr	Blanchard, OK 73010	(866) 795-4746		otrs.beready2retire.com
The Legend Group				(888) 883-6710		
VALIC	Asim Awan	2745 Dallas Parkway, Suite 480	Plano, TX 75093	(972) 955-2771	(972) 490-1773	
Waddell and Reed	Hans Spaeth	508 W. 15th	Edmond, OK 73013	(405) 341-4771	(405) 359-7144	